

November 13, 2021

Bombay Stock Exchange Limited
P.J Towers,
Dalal Street,
Mumbai – 400 001

Sub: Statement of material deviation in use of issue proceeds as per regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the half year ended September 30, 2021

Dear Sir/ Ma'am,

As required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilized for the purposes for which they were raised and that there is no deviation in the utilization of their issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A**.

Thanking you,

Yours faithfully,

For Orissa Metaliks Private Limited

Preeti Lakhmani


(Company Secretary & Compliance Officer)

Membership No. F8923



Annexure A

Statement of deviation or variation:

Name of listed entity				Orissa Metaliks Private Limited		
Mode of fund raising (Public issue/ private placement)				Private placement		
Type of instrument (Non-Convertible Debentures/ Non- Convertible Redeemable Preference Shares)				Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures		
Date of raising funds (Recent date of allotment of NCDs)				September 30, 2021		
Amount raised (INR Crores)				100		
Amount utilized (INR Crores)				100		
Report filed for the half year ended				September 30, 2021		
Is there a Deviation / Variation in use of funds raised?				No		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)				No		
If yes, details of the approval so required?				N/A		
Date of approval				N/A		
Explanation for the Deviation / Variation				N/A		
Comments of the audit committee after review				N/A		
Comments of the auditors, if any				N/A		
Objects for which funds have been raised and where there has been a deviation, in the following table				The proceeds of the Issuance were raised and utilized for the expansion of the business of the Company and /or repayment of secured or unsecured loans of the Company.		
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
Deviation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed						
<p><i>Preeti Lakhmani</i> Name of the Signatory: Preeti Lakhmani Designation: Company Secretary & Compliance Officer</p> 						

Date: 13.11.2021
Place: Kolkata